



# Wholesale Submission Form

2200 W. Orangewood Avenue Suite 150, Orange CA 92868  
FHA ID: 7116100002 VA ID: 1691220000 [www.essexwholesale.com](http://www.essexwholesale.com)

- Essex Discloses
- Broker Discloses

## Broker Information

<b>Administration Fee</b> (\$1095 standard, \$1350 DPA, \$495 streamlines)		<b>Broker Compensation</b>	
<input type="checkbox"/> Include in Pricing <input type="checkbox"/> Charge Directly to Borrower (not available in IA or NJ)		<input type="checkbox"/> Lender Paid <input type="checkbox"/> Borrower Paid	
<b>Loan Officer Name:</b>			
<b>Loan Officer E-Mail:</b>		<b>Contract Processor?</b> (prior approval req., max \$1125)	<input type="checkbox"/> YES <input type="checkbox"/> NO <b>Fee: \$</b>
<b>Processor Name:</b>		<b>Processor Phone:</b>	
<b>Processor E-mail:</b>			

## Borrower Information

<b>Borrower Name</b>		<b>Co-Borrower Name:</b>	
<b>Borrower E-mail:</b>		<b>Co-Borrower E-Mail:</b>	
<b>Borrower FICO:</b>		<b>Co-Borrower FICO:</b>	

## Loan Information

<b>Lien:</b>	<input type="checkbox"/> 1 <sup>st</sup> <input type="checkbox"/> 2 <sup>nd</sup> <input type="checkbox"/> 3 <sup>rd</sup>	<b>Occupancy:</b>	<input type="checkbox"/> Primary <input type="checkbox"/> Investment <input type="checkbox"/> 2nd Home	
<b>Loan Type:</b>	<input type="checkbox"/> FHA <input type="checkbox"/> VA <input type="checkbox"/> Conv <input type="checkbox"/> USDA	<b>Purpose:</b>	<input type="checkbox"/> Purch <input type="checkbox"/> C/O Refi <input type="checkbox"/> R/T Refi <input type="checkbox"/> Streamline <input type="checkbox"/> IRRRL	<b>Term:</b> <input type="checkbox"/> 30 <input type="checkbox"/> 25 <input type="checkbox"/> 20 <input type="checkbox"/> 15 <input type="checkbox"/> 10
<b>Day 1 Certainty?</b>	<input type="checkbox"/> YES <input type="checkbox"/> NO		<b>Property Type</b>	<input type="checkbox"/> SFR <input type="checkbox"/> Condo <input type="checkbox"/> PUD <input type="checkbox"/> Units
<b>Loan Program:</b>	<input type="checkbox"/> Standard <input type="checkbox"/> CALHFA DPA <input type="checkbox"/> Essex 100% DPA <input type="checkbox"/> 203K <input type="checkbox"/> HomeStyle <input type="checkbox"/> HomeReady <input type="checkbox"/> Other: _____		<b>ARM Type (if applicable)</b>	<input type="checkbox"/> 5/1 <input type="checkbox"/> 7/1 <input type="checkbox"/> 10/1
			<b>MI Type</b>	<input type="checkbox"/> Conv. BPMI <input type="checkbox"/> Conv. LPMI <input type="checkbox"/> FHA Financed <input type="checkbox"/> FHA Paid in Cash
			<b>Impounds</b>	<input type="checkbox"/> YES <input type="checkbox"/> NO
			<b>MCC</b>	<input type="checkbox"/> YES <input type="checkbox"/> NO
<b>FHA: Order Case #?</b> <input type="checkbox"/> Y <input type="checkbox"/> N If Yes, provide information →	<b>If purchase,</b> is this a HUD REO? <input type="checkbox"/> Y <input type="checkbox"/> N <b>If refinance:</b> <ul style="list-style-type: none"> <li>• Is the prior refinancing FHA? <input type="checkbox"/> Y <input type="checkbox"/> N</li> <li>• Appraisal required? <input type="checkbox"/> Y <input type="checkbox"/> N</li> <li>• Previous FHA Case Number: _____</li> </ul> If condo, name of project: _____ Condo ID: _____			

## Fee Information

(if information not given, 3<sup>rd</sup> party fee estimator will be used with Essex's preferred provider)

<b>Borrower Paid Compensation</b>	\$ _____	<b>Broker Processing Fee (borrower paid only)</b>	\$ _____	<b>Credit Report Fee</b>	\$ _____
<b>Title Company Name</b>		<b>Title Company Address (if known)</b>			
<b>Escrow Company Name</b>		<b>Escrow Company Address (if known)</b>			
<b>AMC</b>	*Note: AMC must be on Essex Mortgage approved list.		<b>New Construction?</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Seller-Paid Fees</b>	<input type="checkbox"/> Owner's Title Insurance <input type="checkbox"/> Transfer Tax <input type="checkbox"/> Other (please explain): _____				
<b>Credits</b>	<input type="checkbox"/> Seller: \$ _____ <input type="checkbox"/> Agent: \$ _____				